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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 7

AKORN HOLDING COMPANY LLC, et al.¹

Debtors.

Related Doc. Nos. 106, 137

Case No. 23-10253 (KBO)

(Jointly Administered)

Hearing Date: June 8, 2023 at 9:00 a.m. ET

NOTICE OF ADJOURNED SALE HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

- 1. On April 28, 2023, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an *Order Granting the Trustee's Motion for Entry of an Order* (A) Approving Bidding Procedures in Connection With Sale of Substantially All of the Estates' Assets, (B) Scheduling an Auction and Hearing to Consider the Proposed Sale and (C) Approving the Form and Manner of Notice Thereof [D.I. 137] (the "Bidding Procedures Order")², which, among other things, establishes bidding procedures (the "Bidding Procedures") that govern the manner in which all or substantially all of the assets (the "Purchased Assets") of the above-captioned debtors (the "Debtors") are to be sold.
- 2. A hearing at which the Trustee will seek approval and authorization of the Sale to the Successful Bidders (the "Sale Hearing") is adjourned and scheduled to be held on **June 8**, **2023 at 9:00 a.m.** (ET), unless otherwise continued by the Trustee pursuant to terms of the Bidding Procedures Order, before the Honorable Karen B. Owens, United States Bankruptcy

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¹ The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors' headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

² All capitalized terms used but not defined herein shall have the meanings assigned to them in the Bidding Procedures Order.

Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 3, Wilmington, Delaware 19801.

Dated: May 31, 2023 COZEN O'CONNOR

By: /s/ John T. Carroll, III

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